

Form **1040** U.S. Individual Income Tax Return **2011** OMB No. 1545-0074 IRS Use Only — Do not write or staple in this space.

For the year Jan 1 - Dec 31, 2011, or other tax year beginning , 2011, ending , 20 See separate instructions.

Your first name MI Last name Your social security number

ELIOT L. SPITZER

If a joint return, spouse's first name MI Last name Social security number

SILDA A. WALL

Home address (number and street). If you have a P.O. box, see instructions. Apartment no.

985 FIFTH AVENUE 8B

City, town or post office. If you have a foreign address, also complete spaces below (see instructions). State ZIP code

NEW YORK, NY 10075-0142

Foreign country name Foreign province/county Foreign postal code

▲ Make sure the SSN(s) above and on line 6c are correct.

Presidential Election Campaign

Check here if you, or your spouse if filing jointly, want \$3 to go to this fund? Checking a box below will not change your tax or refund. ☒ You ☒ Spouse

Filing Status

- 1 ☐ Single
 2 ☒ Married filing jointly (even if only one had income)
 3 ☐ Married filing separately. Enter spouse's SSN above & full name here.
 4 ☐ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here.
 5 ☐ Qualifying widow(er) with dependent child

Check only one box.

Exemptions

- 6a ☒ Yourself. If someone can claim you as a dependent, do not check box 6a.
 b ☒ Spouse

If more than four dependents, see instructions and check here ☐

c Dependents:

(1) First name Last name

ELYSSA SPITZER

SARABETH SPITZER

JENNA SPITZER

(2) Dependent's social security number

(3) Dependent's relationship to you

DAUGHTER

DAUGHTER

DAUGHTER

Boxes checked on 6a and 6b. No. of children on 6c who:

• lived with you. 3

• did not live with you due to divorce or separation (see instrs). . . .

Dependents on 6c not entered above.

Add numbers on lines above. 5

d Total number of exemptions claimed. 5

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

Enclose, but do not attach, any payment. Also, please use Form 1040-V.

- 7 Wages, salaries, tips, etc. Attach Form(s) W-2. 7 1,484,501.
 8a Taxable interest. Attach Schedule B if required. 8a 24,188.
 b Tax-exempt interest. Do not include on line 8a. 8b 63,156.
 9a Ordinary dividends. Attach Schedule B if required. 9a 268.
 b Qualified dividends. 9b 268.
 10 Taxable refunds, credits, or offsets of state and local income taxes. 10
 11 Alimony received. 11
 12 Business income or (loss). Attach Schedule C or C-EZ. 12 24,400.
 13 Capital gain or (loss). Att Sch D if reqd. If not reqd, ck here. ☐ 13 -3,000.
 14 Other gains or (losses). Attach Form 4797. 14
 15a IRA distributions. 15a b Taxable amount. 15b
 16a Pensions and annuities. 16a b Taxable amount. 16b
 17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E. 17 2,239,324.
 18 Farm income or (loss). Attach Schedule F. 18
 19 Unemployment compensation. 19
 20a Social security benefits. 20a b Taxable amount. 20b
 21 Other income. 21
 22 Combine the amounts in the far right column for lines 7 through 21. This is your total income. 22 3,769,681.

Adjusted Gross Income

- 23 Educator expenses. 23
 24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ. 24
 25 Health savings account deduction. Attach Form 8889. 25
 26 Moving expenses. Attach Form 3903. 26
 27 Deductible part of self-employment tax. Attach Schedule SE. 27 157.
 28 Self-employed SEP, SIMPLE, and qualified plans. 28
 29 Self-employed health insurance deduction. 29
 30 Penalty on early withdrawal of savings. 30
 31a Alimony paid b Recipient's SSN. 31a
 32 IRA deduction. 32
 33 Student loan interest deduction. 33
 34 Tuition and fees. Attach Form 8917. 34
 35 Domestic production activities deduction. Attach Form 8903. 35
 36 Add lines 23 through 35. 36 157.
 37 Subtract line 36 from line 22. This is your adjusted gross income. 37 3,769,524.

Tax and Credits

38 Amount from line 37 (adjusted gross income) 38 3,769,524.

39a Check ☐ You were born before January 2, 1947, ☐ Blind. Total boxes checked ☐ 39a

if: ☐ Spouse was born before January 2, 1947, ☐ Blind. ☐ 39b

Standard Deduction for —

• People who check any box on line 39a or 39b or who can be claimed as a dependent, see instructions.

• All others:
Single or Married filing separately, \$5,800
Married filing jointly or Qualifying widow(er), \$11,600
Head of household, \$8,500

b If your spouse itemizes on a separate return or you were a dual-status alien, check here ☐ 39b

40 Itemized deductions (from Schedule A) or your standard deduction (see instructions) 40 625,493.

41 Subtract line 40 from line 38 41 3,144,031.

42 Exemptions. Multiply \$3,700 by the number on line 6d. 42 18,500.

43 Taxable income. Subtract line 42 from line 41. 43 3,125,531.

If line 42 is more than line 41, enter -0-

44 Tax (see instrs). Check if any from: a ☐ Form(s) 8814 c ☐ 962 election
b ☐ Form 4972 44 1,063,754.

45 Alternative minimum tax (see instructions). Attach Form 6251 45 0.

46 Add lines 44 and 45 46 1,063,754.

47 Foreign tax credit. Attach Form 1116 if required 47 8.

48 Credit for child and dependent care expenses. Attach Form 2441 48

49 Education credits from Form 8863, line 23 49

50 Retirement savings contributions credit. Attach Form 8880 50

51 Child tax credit (see instructions) 51

52 Residential energy credits. Attach Form 5695 52

53 Other crs from Form: a ☐ 3800 b ☐ 8801 c ☐ 53

54 Add lines 47 through 53. These are your total credits 54 8.

55 Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- 55 1,063,746.

Other Taxes

56 Self-employment tax. Attach Schedule SE 56 313.

57 Unreported social security and Medicare tax from Form: a ☐ 4137 b ☐ 8919 57

58 Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required 58

59a Household employment taxes from Schedule H 59a 8,198.

b First-time homebuyer credit repayment. Attach Form 5405 if required 59b

60 Other taxes. Enter code(s) from instructions 60

61 Add lines 55-60. This is your total tax 61 1,072,257.

Payments

If you have a qualifying child, attach Schedule EIC.

62 Federal income tax withheld from Forms W-2 and 1099 62 423,606.

63 2011 estimated tax payments and amount applied from 2010 return 63 530,400.

64a Earned income credit (EIC) 64a

b Nontaxable combat pay election ☐ 64b

65 Additional child tax credit. Attach Form 8812 65

66 American opportunity credit from Form 8863, line 14 66

67 First-time homebuyer credit from Form 5405, line 10 67

68 Amount paid with request for extension to file 68

69 Excess social security and tier 1 RRTA tax withheld 69 4,891.

70 Credit for federal tax on fuels. Attach Form 4136 70

71 Credits from Form: a ☐ 2439 b ☐ 8839 c ☐ 8801 d ☐ 8885 71

72 Add lines 62, 63, 64a, & 65-71. These are your total pmts. 72 958,897.

Refund

Direct deposit? See instructions.

73 If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you overpaid 73

74a Amount of line 73 you want refunded to you. If Form 8888 is attached, check here ☐ 74a

b Routing number c Type: ☐ Checking ☐ Savings

d Account number 75 144,603.

75 Amount of line 73 you want applied to your 2012 estimated tax 75

76 Amount you owe. Subtract line 72 from line 61. For details on how to pay see instructions. 76 113,360.

Amount You Owe**Third Party Designee**

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☒ Yes. Complete below. ☐ No

Designee's name ☐ RICHARD TERRIS, CPA Phone no. ☐ (516) 877-2770 Personal identification number (PIN) ☐ 11530

Sign Here

Joint return? See instructions.

Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature Date Your occupation EXECUTIVE Daytime phone number

Spouse's signature. If a joint return, both must sign. Date Spouse's occupation ATTORNEY If the IRS sent you an Identity Protection PIN, enter it here (see inst)

Paid Preparer's Use Only

Print/Type preparer's name Preparer's signature Date Check ☐ if self-employed PTIN P00008268

Firm's name ☐ LEON D. ALPERN & COMPANY Firm's EIN ☐ 13-2609367

Firm's address ☐ 100 CROSSWAYS PARK WEST Phone no. ☐ (516) 877-2770

WOODBURY, NY 11797